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Attorneys for Debtors  
and Post-Effective Date Debtors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>MOTORS LIQUIDATION COMPANY, <i>et al.</i>,</b>	:
<b>f/k/a General Motors Corp., <i>et al.</i></b>	:
	:
<b>Debtors.</b>	:
	:
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**Chapter 11 Case No.**  
**09-50026 (REG)**  
**(Jointly Administered)**

**NOTICE OF PRESENTMENT OF PROPOSED  
ORDER GRANTING DEBTORS' OBJECTION TO  
ADMINISTRATIVE CLAIM NO. 70792 FILED BY JOHN MEALER**

PLEASE TAKE NOTICE that Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors (collectively, the "**Debtors**"), will present the attached proposed Order Granting Debtors' Objection to Administrative Claim No. 70792 Filed By John Mealer (the "**Proposed Order**") to the Honorable Robert E. Gerber, United States Bankruptcy Judge, for signature on **May 26, 2011 at 12:00 noon (Eastern).**

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Proposed Order must be made in writing and received (i) in the Bankruptcy Judge's chambers at the United States Bankruptcy Court for the Southern District of New York,

One Bowling Green, New York, New York 10004 and (ii) by Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.), not later than **May 26, 2011 at 11:30 a.m. (Eastern)**. Unless objections are received by that time, the Debtors may submit the Proposed Order to the Bankruptcy Court, which may be entered with no further notice or opportunity to be heard offered to any party

Dated: New York, New York  
May 19, 2011

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>MOTORS LIQUIDATION COMPANY, <i>et al.</i>,</b>	: <b>09-50026 (REG)</b>
<b>f/k/a General Motors Corp., <i>et al.</i></b>	:
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
-----X	

**ORDER GRANTING DEBTORS' OBJECTION TO  
ADMINISTRATIVE CLAIM NO. 70792 FILED BY JOHN MEALER**

Upon the Objection, dated February 26, 2011 (ECF No. 9479) (the “**Objection**”),<sup>1</sup> of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”) and Rule 3007(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing and expunging the Mealer Claim on the grounds that the Mealer Claim fails to state a cause of action on which relief can be granted, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having considered the response to the Objection filed by John Mealer (ECF Nos. 9834) (the “**Response**”), the Debtors’ reply to the Response (ECF No. 9898), and other pleadings filed in connection with the Objection; and a hearing on the Objection having been held on May 17, 2011 (the “**Hearing**”), and the Court having found and determined

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

that the relief sought in the Objection is appropriate and in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon the findings of fact and conclusions of law set forth by this Court at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted as provided herein; and it is further

ORDERED that, pursuant to sections 502(b) and 503 of the Bankruptcy Code, the Mealer Claim (Administrative Claim No. 70792) is disallowed and expunged in its entirety; and it is further

ORDERED that the time to appeal runs from the date this Order is entered; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
[\_\_\_\_], 2011

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United States Bankruptcy Judge